

Investment profile



Situations

- Non-core business units of corporates
- Complex carve-outs / spin-offs
- Succession cases
- MBOs / MBIs



Companies

- Between €20 m and €200 m in annual revenue
- Add-ons also < €20 m in annual revenue
- Established business models with potential for operational improvement



Transactions

- Majority stakes
- All-equity financed
- Up to €40 m per transaction



Markets

- Headquartered in Western Europe
- Industrials and niche companies in other industries

Group companies

Serafin Group's companies currently generate over €1 bn in revenue with 5.000 employees



“Those who never stop trying to improve the status quo are consistent in their efforts to strive for progress.” With this attitude, Serafin actively invests since 2010: with a long-term view and operational expertise, and without the pressure of having to sell.