

## Investment profile

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### Situations

- Non-core business units of corporates
- Complex carve-outs / spin-offs
- Succession cases
- MBOs / MBIs



### Companies

- Between €20 m and €200 m in annual revenue
- Add-ons also < €20 m in annual revenue
- Established business models with potential for operational improvement



### Transactions

- Majority stakes
- All-equity financed
- Up to €40 m per transaction



### Markets

- Headquartered in Western Europe
- Industrials and niche companies in other industries

## Group companies

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Serafin Group's companies currently generate €1 bn in revenue with 4.500 employees



*“Those who never stop trying to improve the status quo are consistent in their efforts to strive for progress.” With this attitude, Serafin actively invests since 2010: with a long-term view and operational expertise, and without the pressure of having to sell.*