

serafin

UNTERNEHMENSGRUPPE

Verantwortung aus Tradition

Investment Profile

The group companies of Serafin currently generate an annual turnover of €600m with around 4,000 employees. Serafin aims to expand further through organic growth of its group companies as well as acquisitions. For this reason, Serafin acquires mid-sized companies and business units with a need for operational improvement.

Transactions	Corporate spin-offs; Succession cases; Management buy-in/ -out
Turnover	From £20m up to £200m p.a.
Operating margin	Positive
Investment size	Up to £20m per transaction – all equity financed
Stake	Majority stakes only
Sector focus	Automotive; consumer goods; plastics; mechanical engineering and niche players in other industries
Geographical focus	UK, Scandinavia & Benelux in addition to GSA

In addition to the criteria above we are also interested in suitable acquisitions for the existing group companies.

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