

serafin

UNTERNEHMENSGRUPPE

Verantwortung aus Tradition

Investment Profile

The group companies of Serafin currently generate an annual turnover of €1 bn with 4,500 employees. Serafin aims to expand further through organic growth of its group companies as well as acquisitions. For this reason, Serafin acquires mid-sized companies and business units with a need for operational improvement.

Transactions	Corporate spin-offs; Succession cases; Management buy-in/ -out
Turnover	From £20m up to £200m p.a.
Operating margin	Positive
Investment size	up to c. £40m per transaction
Stake	Majority stakes only
Sector focus	Industrials and niche companies in other industries
Geographical focus	UK, Scandinavia & Benelux in addition to GSA

In addition to the criteria above we are also interested in suitable acquisitions for the existing group companies.

