

serafin

UNTERNEHMENSGRUPPE

Verantwortung aus Tradition

Investment Profile

The group companies of Serafin currently generate an annual turnover €1 bn with 4,500 employees. Serafin aims to expand further through organic growth of its group companies as well as acquisitions. For this reason, Serafin acquires mid-sized companies and business units with a need for operational improvement.

Transactions	Corporate carve-outs; Succession cases; Management buy-in/ -out
Turnover	From €20 m up to €200 m p.a.
Operating margin	Positive
Investment size	Up to €40 m per transaction – all equity financed
Investment type	Majority stakes only
Sector focus	Industrial business sectors and niche players in other industries
Geographical focus	Western Europe

In addition to the criteria above we are also interested in suitable acquisitions for the existing group companies.

