

# serafin

UNTERNEHMENSGRUPPE

Verantwortung aus Tradition

## Investment Profile

The group companies of Serafin currently generate an annual turnover of more than €600 m with 4,000 employees. Serafin aims to expand further through organic growth of its group companies as well as acquisitions. For this reason, Serafin acquires mid-sized companies and business units with a need for operational improvement.

Transactions	Corporate spin-offs; Succession cases; Management buy-in/ -out
Turnover	From €20 m up to €200 m p.a.
Operating margin	Positive
Investment size	Up to €20 m per transaction – all equity financed
Stake	Majority stakes only
Sector focus	Automotive; consumer goods; plastics; mechanical engineering and niche players in other industries
Geographical focus	Western Europe

In addition to the criteria above we are also interested in suitable acquisitions for the existing group companies.

**PERLON**<sup>®</sup>  
The Filament Company

**suki.**

**CONICA**<sup>®</sup>

**heller**  
get a bit more

**ppa**) perga plastic

**BHS**  
TABLETOP AG

**weso**  
+ Das Plus beim Guss

**Bama**<sup>®</sup>

**KEIL**

**ecs**  
eurocylinder systems AG

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